GoDurham

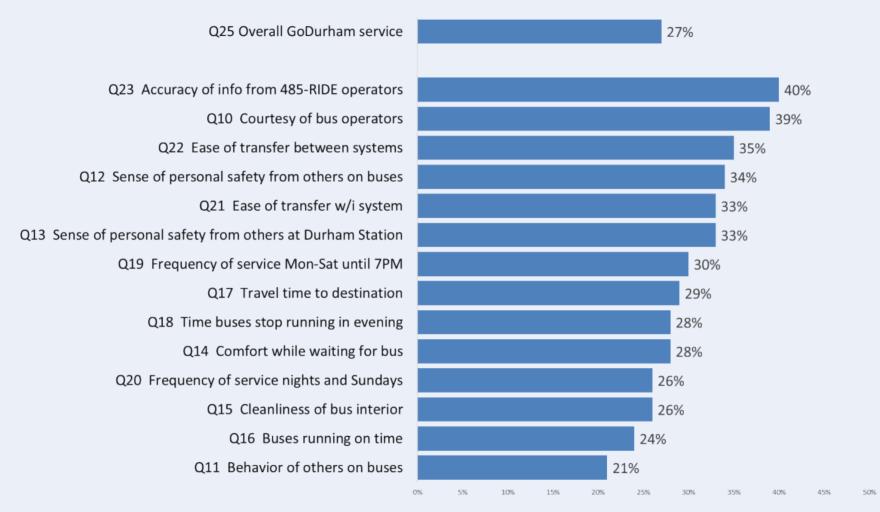
Passenger Survey, 2017



Top Scores for Each Component of GoDurham Service



(Source: GoDurham Onboard Survey, 2017)





Service Ratings

In the past 30 days, how would you rate GoDurham service?

(Source: GoDurham Onboard Survey, 2017)

Q25 Overall GoDurham service

Q23 Accuracy of info from 485-RIDE operators
Q10 Courtesy of bus operators
Q22 Ease of transfer between systems
Q21 Ease of transfer withing GoDurham system
Q12 Sense of personal safety from others on buses
Q13 Sense of personal safety from others at...
Q19 Frequency of service Mon-Sat until 7PM
Q17 Travel time to destination
Q15 Cleanliness of bus interior
Q18 Time buses stop running in evening
Q14 Comfort while waiting for bus
Q20 Frequency of service nights and Sundays
Q16 Buses running on time
Q11 Behavior of others on buses

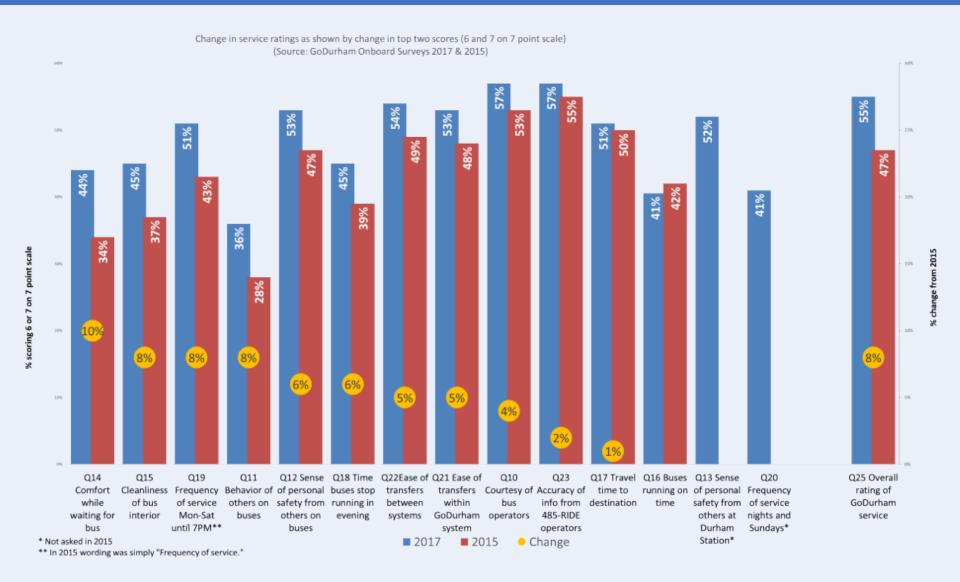
4 %	41%	55%
10%	33%	57 %
6%	37%	57%
7%	38%	54%
8%	40%	53%
7%	40%	53%
7%	41%	52%
10%	39%	51%
8%	41%	51%
12%	43%	45%
17%	39%	44%
12%	44%	44%
18%	41%	41%
13%	46%	41%
13%	50%	36%

0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

■ Poor (1,2 on 7 pt scale) ■ Middle (3,4,5 on 7 pt scale) ■ Very good/Excellent (6,7 on 7 pt scale)

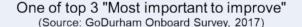


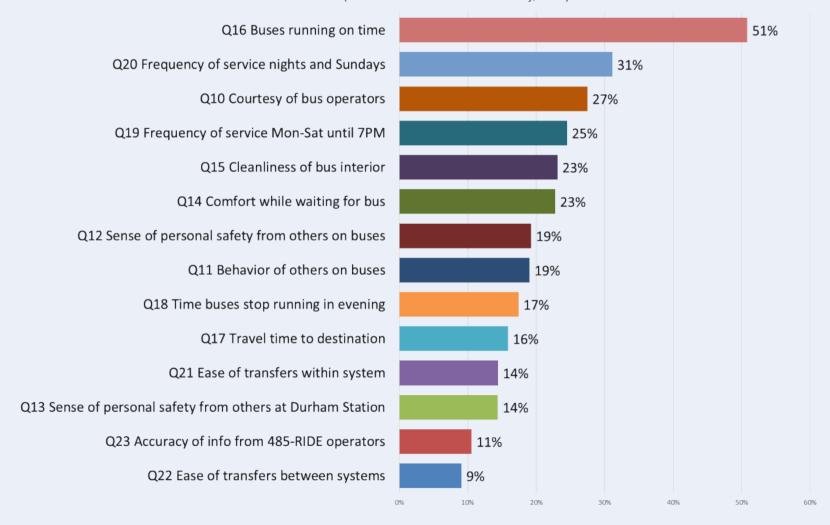
Top Scores for Each Component of GoDurham Service





Percent Naming Each Aspect of Service as One of The Top Three to Improve





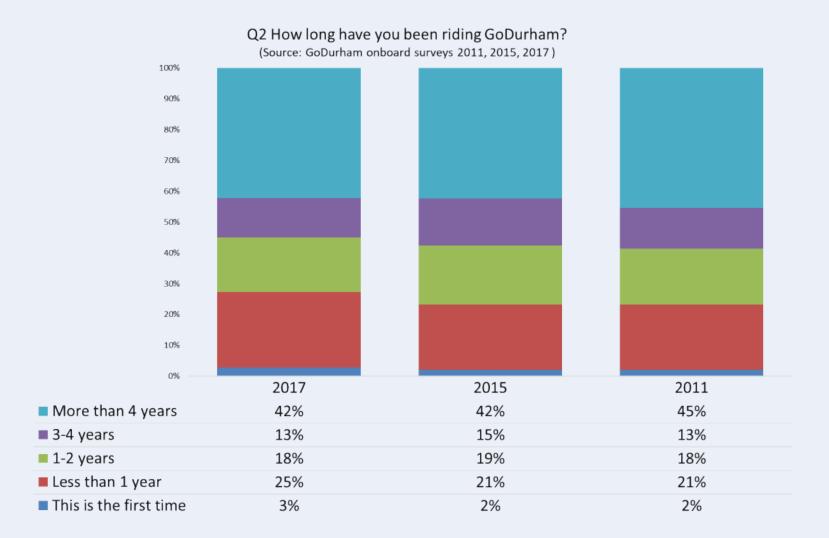


Economic Impact: Why People Are Using GoDurham (All trip purposes in past month. Multiple responses included)

Q3 Multiple trip purposes during the past month (Source: GoDurham Onboard Survey 2017) Other, 11% Middle/High School, 10% College/Vocational school, 18% Social or recreational visit, 20% Social services, 21% Doctor/ medical visit, 35% Shopping, 50% Work, 68%



Duration of Ridership

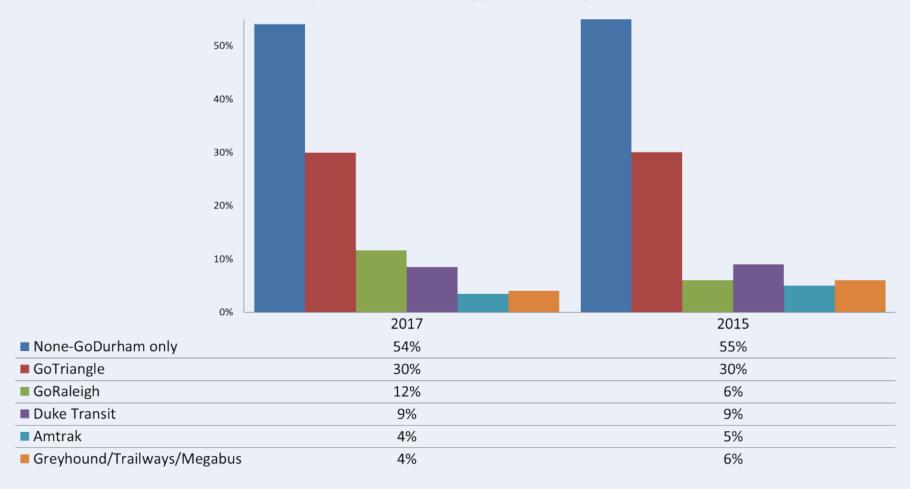




Use of Multiple Systems

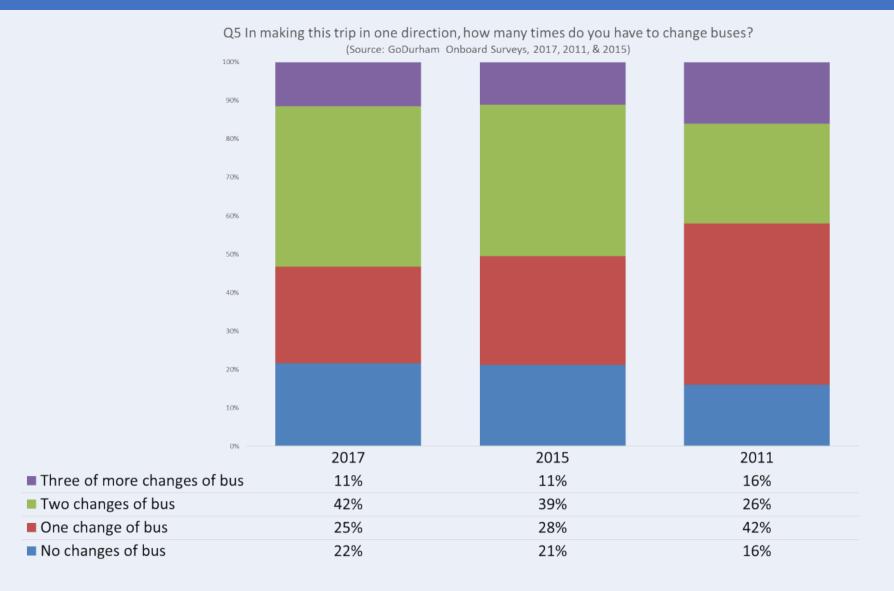


(Source: GoDurham onboard Surveys, 2017, 2011 and 2015)





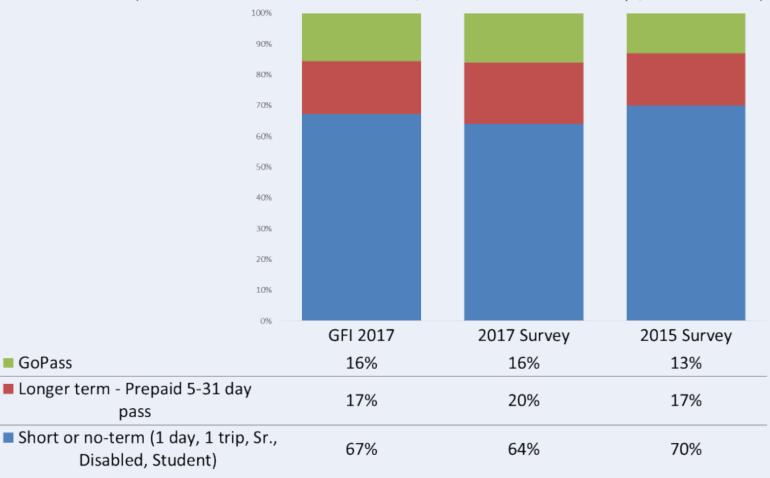
Change of Bus





Short-Term/Long-Term Fares and Discounted Fares

Short-term, long-term, and GoPass fares (Sources: GFI Record from GoDurham, GoDurham Onboard Surveys, 2015 and 2017)





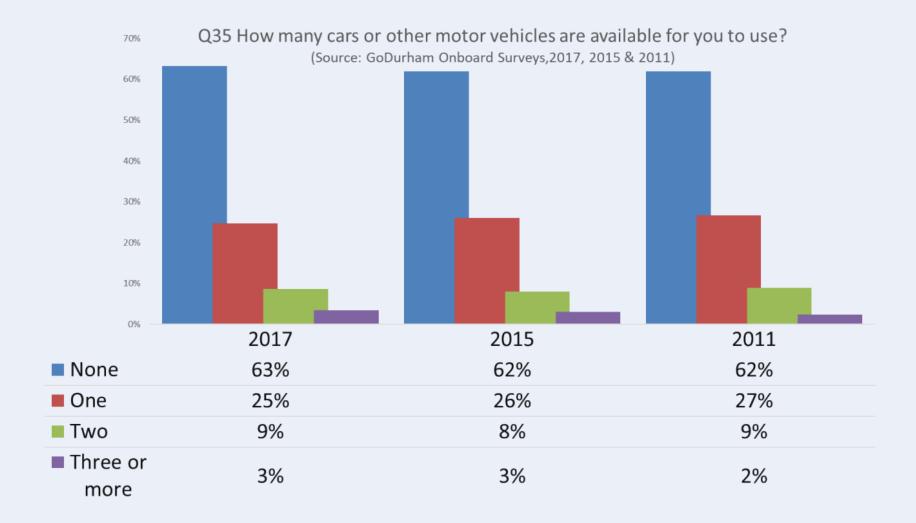
Income

Q41 Income (Source: GoDurham Onboard Surveys, 2011, 2015 & 2017)





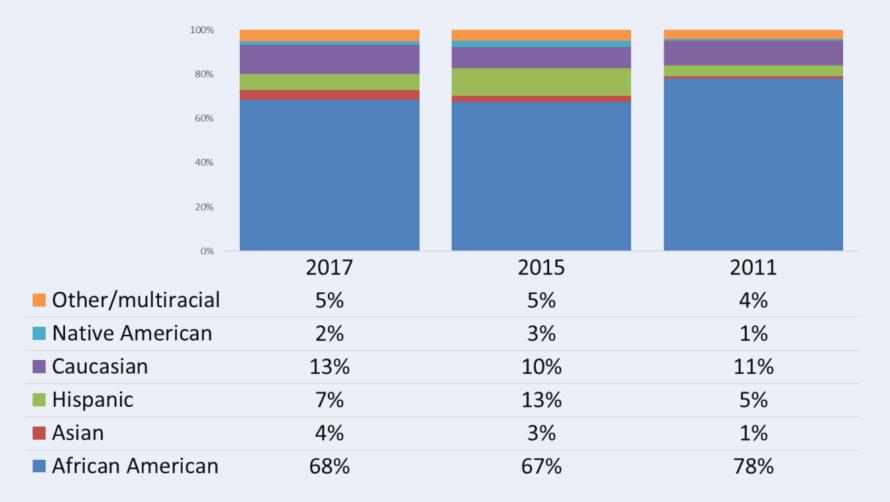
Vehicles Available in the Household





Ethnicity

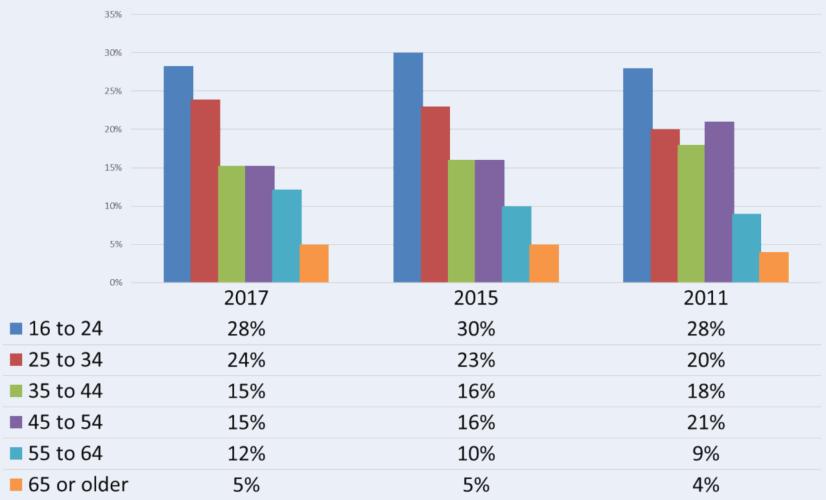
Q38 Ethnicity
(Source: GoDurham Onboard Surveys, 2011, 2015 & 2017)





Age

Q31 Age (Source: GoDurham Onboard Surveys, 2017, 2015 & 2011)



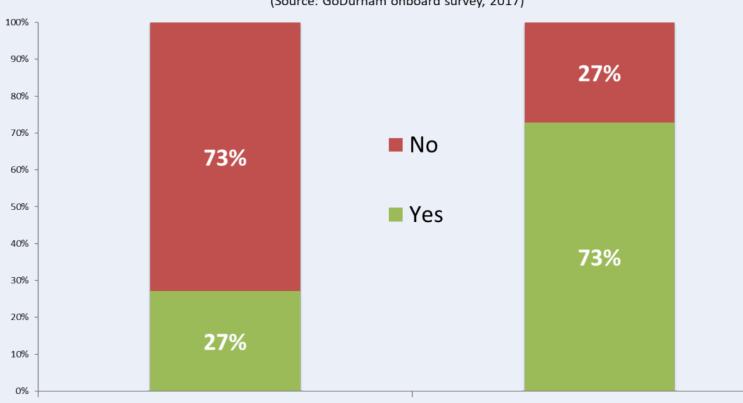


Uber or Lyft

37% of GoDurham customers used Uber or Lyft at least once in the past thirty days

Q28 Uber and Lyft usage

(Source: GoDurham onboard survey, 2017)



Q30A If you use Uber or Lyft, do you use it as part of a bus trip?

Q30B If you use Uber or Lyft, do you use it to replace a bus trip?



Contact

For further questions, please email: hughclark@cjiresearch.com

